# Jira Bulk Move pitfalls

Say you have a large Jira project with components for things like UI, Docs, API, Mobile, Auth, etc. Over time you realise that the Auth code is reusable. So you turn it into a library, create a new AUTH Jira project, and now you want to Bulk Move all component=Auth issues into your new AUTH project.

Sounds simple, right? Just create a new project and Bulk Move? How hard can it be?

- Bulk Move bug: Don't move sub-tasks with their parent
- Solution: move just the parents
- Missing versions and components
  - Solution: the Jira Version/Component Cloner
- Bulk Move bug: CC field
- Bulk Move bug: 'Epic Name is required'
- Summary

Let's start. We assume you have created the destination project, using the 'Create with shared configuration' option to ensure all workflows and field configurations are identical:



Do a JQL search project=SRC and component=Auth, hit the Bulk Move and..

Wait, we've already made a mistake.

The bulk move, if it ever succeeds, processes issues sequentially. Our JQL has no order defined. It might return the last issue, SRC-10000 before the first, SRC-1, in which case SRC-10000 might be mapped to DST-1. We want our destination issue keys in creation order, just like the source.

So amend your JQL to project=SRCPROJ and component=Auth ORDER BY id ASC

Proceed with the bulk move:

# **Bulk Operation**

- Choose Issues
   Selected 4298 issues from 1 project(s)
- Choose Operation
- Operation Details
- Confirmation

Slow, but so far so good ..

# Step 2 of 4: Choose Operation

Choose the operation you wish to perform on the selected 4298 issue(s).

0	Edit Issues	Edit field values of issues
۲	Move Issues	Move issues to new projects and issue types
0	Transition Issues	Transition issues through workflow

Bulk Operation					
<ul> <li>Choose Issues Selected 4298 issues from 1 project(s)</li> <li>Choose Operation</li> <li>Operation Details</li> </ul>	Step 3 of 4: Select P You have chosen to move 42 type for each of the existing Click the help icon to get mo	Projects a 198 issues fro 18 combinat pre informatio	nd Issue Types m 1 project(s) with 11 issue ty ions below or choose to move on on the Bulk Move process.	/pe(s). You can either select a new pro e all standard issues to a single projec	⑦ .ject and issue t and issue type.
<ul> <li>Confirmation</li> </ul>	<ul> <li>Please note that 195 s not allowed to bulk m the sub-task if you mo</li> <li>Next Cancel</li> </ul>	sub-task issue ove sub-task ove the paren	es were removed from the sel issues together with their par t issue to a new project.	ection and do not appear in the table rent issue. In this case, you will only be	below. You are ≥ asked to move
	<ul> <li>The change will affect</li> <li>Move</li> <li>SrcProj</li> <li>Bug</li> </ul>	$\rightarrow$ $\rightarrow$	with issue type(s) <b>Bug</b> in proj To DestProj (DestProj)	ect(s) <b>SrcProj</b> .	
	Use the above project an	d issue type p	pair for all other combinations	5.	

In Step 3 we get to choose the destination project for every issue type in our set of issues.

### Bulk Move bug: Don't move sub-tasks with their parent

Things are normal (as above) until we get to sub-tasks, and it all goes wrong:

i The change will affect 1 issues with issue type(s) Sub-task in project(s) SrcProj and parent issue(s) SRC-276968.				
Move		То		
A SrcProj	$\rightarrow$	SrcProj (SRC)	<b>~</b>	
🕒 Sub-task	$\rightarrow$	🕒 Sub-task	• ⑦	
Select Parent Issue:		SRC-276968 - Persona will be e	<b>v</b>	
		Begin typing to find recently viewed issues		

Jira is demanding that we provide a 'Parent Issue'. But surely sub-tasks already have a parent? One that we're moving as part of the batch?

Well yes, but the Bulk Move wizard is dumb as rocks. It doesn't know that the sub-task parents are being moved too. It acts as if you are moving a subtask all on its own, which will thus need a new parent in its new project.

#### Solution: move just the parents

The solution is to do a JQL search for just the 'parent', non-subtask issues:

```
project=SRCPROJ and component=Auth and issuetype not in subtaskIssueTypes()
```

Bulk move these, and the sub-tasks automatically come along for the ride.

#### Missing versions and components

Moving on, we get to 'Step 3':

# **Bulk Operation**

- Choose Issues Selected 4090 issues from 1 project(s)
- Choose Operation
- Operation Details
  - Bug
  - Epic
  - Story
  - Inquiry
  - Milestone
  - Task.
  - Incident
  - Test
  - Improvement
- Confirmation

#### Step 3 of 4: Update Fields for Target Project 'DestProj' - Issue Type 'Epic'

Update fields for issues with current issue type(s) 😽 Epic in project(s) SrcProj .

**Retain Original Values**: it is possible to retain original field values where the original value is valid within the target destination. This can be achieved by checking the checkbox associated with the required field

- Checked: All valid original field values will be retained. The field will not be updated with the new value.
- Unchecked: All field values will be overwritten with the new value.

Field Name	Field Value		Reta
Component/s	Auth [Project: SrcProj] $\rightarrow$ Unknown		1
Fix Version/s	SRC-2020 [Project: SrcProj] → Unknown	~	
	auth-1.0 [Project: SrcProj] → Unknown	~	
	auth.20.12 [Project: SrcProj] → Unknown	~	
	DestProj-FY23-Q3 [Project: SrcProj] → Unknown	~	
	DestProj-FY23-Q4 [Project: SrcProj] → Unknown	~	
	DestProj-FY24-Q1 [Project: SrcProj] → Unknown	~	
	IntSol-FY24-Q1 [Project: SrcProj] → Unknown	~	
	DestProj-FY24-Q2 [Project: SrcProj] → Unknown	~	
	DestProj-FY24-Q3 [Project: SrcProj] → Unknown	~	
	DestProi-FY24-O4 [Project: SrcProj] → Unknown	~	

If you want to preserve your issue versions and components, identically named versions/components must exist in the destination project. Otherwise the Bulk Move wizard won't find anything to map them to.

So you'll have to recreate relevant versions and components in the destination project.

Next Cancel

"But", you say, "I have 4000+ issues to move. How do I know which versions and components those issues actually use? Also, my source project has <checks database> 1013 versions and 58 components. I'll go crazy recreating all those by hand!"

Let me spoil the surprise, and say that we're going to end up doing this with a hacky Python script. But humour me for a bit while we investigate what Normal People would do.

Firstly, what doesn't work is simply creating a new destination Project using 'Create with shared configuration' with the source project:



Your destination project won't contain versions and components, or role mappings for that matter.

One way to properly copy a project, if you have ScriptRunner (as everyone should) is to use the ScriptRunner 'Copy Project' built-in script:

?

Console

**Built-in Scripts** 

Jobs Listeners

Fields

Behaviours

Workflows

Fragments

JQL Functions

**REST Endpoints** 

Resources

Mail Handler

Script Editor

Settings

Сору р			-				
This tool Custom f	oroject will create field config	a new project, f urations. Optior	From the nally: Issu	configurations	on of ano s, Compoi	ther project. T nents, Reques	his incluc t types, Q
Docu	Imentation	& Tips					
Source pr	oject						
	гој					⊗ ~	
Project to c Select a ser	opy vice desk proj	ect to get more opt	ions				
Target pr	oject key						
DESTPR	NO1						
Enter the k	ey of the proje	ect to be created					
Target pro	oject name						
Destina	tion Projec	t					
Enter the n	ame of the pr	oject to be created					
Copy vers	ions						
<							
Do you war	nt versions to l	be replicated in the l	target proje	ect?			
Copy com	ponents						
Do you war	it components	s to be replicated in	che target	project?			
Copy issu	es						
Do you war	nt all the issue	s to be copied to the	e target pro	ject? You must	also opt to	copy Components	and Versio
Сору ргој	ect-specific	dashboard and fi	ilters				
Experiment	tal. Copy dash	boards and filters be	eginning wi	th PKEY Will u	pdate JQL,	and gadgets etc.	
Сору гарі	d board						
Select						~	
Copy the co	onfiguration of	an associated rapid	board. The	board will be	set up for th	e new project.	
Target bo	ard name						

F

Project copied to DESTPROJ

I have 3 gripes with this, from very minor to major.

- 1) Minor The copy is good but not perfect. Version Start Date is lost, as is component 'archived' status
- 2) Medium I didn't actually want all versions (1000+ in my case) copied! Not all will be relevant to moved issues

3) Major - After this I still have some (older) versions not being mapped by the Bulk Move:

Fix Version/s	abc-2020 [Project: ABC]	$\rightarrow$	Unknown 🗸
	abc-1.0 [Project: ABC]	$\rightarrow$	Unknown 🗸
	abc.20.12 [Project: ABC]	$\rightarrow$	Unknown 🗸
	abc.20.13 [Project: ABC]	$\rightarrow$	Unknown 🗸
	abc.20.15 [Project: ABC]	$\rightarrow$	Unknown 🗸
	abc.20.20 [Project: ABC]	$\rightarrow$	Unknown 🗸
	UX3-1.14.0 [Project: ABC]	$\rightarrow$	Unknown 🗸

This is because these particular versions are archived, and to the Bulk Move wizard, archived versions are invisible.

So we don't actually want a perfect version cloner/copier. We want copied-but-unarchived versions, at least until the bulk move is done.

As a workaround, you could un-archive the destination project's versions by hand, do your Bulk Move and re-archive them afterwards.

But this is all getting tedious, so let's get back to that Hacky Script I promised earlier, which solves all our problems.

#### Solution: the Jira Version/Component Cloner

It lives at:

#### https://github.com/redradishtech/jira-versioncomponent-cloner

Simply, a python script that, given a source and destination project, will recreate the source project's components and versions in the destination project. Follow the README to see how it works.

It has two features relevant to our Bulk Move needs:

- versions can be created un-archived, before later (after the bulk move) being archived as needed
- we can choose a subset of versions/components to copy, e.g. only those relevant to our issues being moved

Run first with unarchive=True as the README suggests, to create un-archived versions. Then after finishing the bulk move, run again with unarchive =False.

After running the script with unarchive=True, Bulk Move should detect the matching versions and components:

# **Bulk Operation**

- Choose Issues
   Selected 4090 issues from 1 project(s)
- Choose Operation
- Operation Details
  - Bug
  - Epic
  - Story
  - Inquiry
  - Milestone
  - Task.
  - Incident
  - Test
  - Improvement
- Confirmation

## Step 3 of 4: Update Fields for Target Project 'DestProj' - Issue Type 'Epic'

Update fields for issues with current issue type(s) 😽 Epic in project(s) SrcProj .

**Retain Original Values:** it is possible to retain original field values where the original value is valid within the target destination. This can be achieved by checking the checkbox associated with the required field

- Checked: All valid original field values will be retained. The field will not be updated with the new value.
- Unchecked: All field values will be overwritten with the new value.

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INCAL	Cancer

Field Name	Field Value	Retain
Component/s	Auth [Project: SrcProj] $\rightarrow$ Auth $\checkmark$	
Fix Version/s	SRC-2020 [Project: SrcProj] → SRC-2020 ▼	1
	auth-1.0 [Project: SrcProj] $\rightarrow$ auth-1.0 $\checkmark$	
	auth.20.12 [Project: SrcProj] $\rightarrow$ auth.20.12 $\checkmark$	
	DestProj-FY23-Q3 [Project: SrcProj] → DestProj-FY23-Q3 ▼	
	DestProj-FY23-Q4 [Project: SrcProj] → DestProj-FY23-Q4 ▼	
	DestProj-FY24-Q1 [Project: SrcProj] → DestProj-FY24-Q1 ▼	
	IntSol-FY24-Q1 [Project: SrcProj] → IntSol-FY24-Q1 ▼	
	DestProj-FY24-Q2 [Project: SrcProj] → DestProj-FY24-Q2 ▼	
	DestProj-FY24-Q3 [Project: SrcProj] → DestProj-FY24-Q3 ▼	
	DestProj-FY24-Q4 [Project: SrcProj] → DestProj-FY24-Q4 ▼	

# Bulk Move bug: CC field

On the same Step 3 page, you may see a CC field:

CC		
		1.
	Start typing to get a list of possible matches.	
	People to be CC'd on the issue	

The CC field appears if you have the Jira Watcher Field plugin installed:

#### User-installed apps



The Jira Watcher plugin lets you edit the watcher list on regular issue transition screens, as the CC field above. Normally this is what we want, but not during a bulk move.

There is no good option here. If you leave CC blank, your issue watchers will all be lost. If you fill something in, your watchers will be overwritten.

Solution: abort the Bulk Move and disable the watcher field for the duration of the bulk move:

#### User-installed apps

> 🌀 JIRA Component Watcher					
✓ ⑧ JIRA Watcher Field					
Custom field type that allows watch Uninstall Enable	ers to be modified on the	creation and update of	issue.		
No screenshots available	Version: Vendor: App key:	2.8.5 (unknown) com.burningcod e.jira.issue.custo mfields.impl.jira- watcher-field	O of 6 modules enabled		

When you try again the CC fields should be gone.

# Bulk Move bug: 'Epic Name is required'

The next problem may show up in Step 3 when you get to Epics. The bulk move wizard says Epic Name is required :

# **Bulk Operation**

- Choose Issues Selected 4090 issues from 1 project(s)
- Choose Operation
- Operation Details
  - Bug
  - Epic
  - Story
  - Inquiry
  - Milestone
  - Task.
  - Incident
  - Test
  - Improvement
- Confirmation

#### Step 3 of 4: Update Fields for Target Project 'DestProj' - Issue Type 'Epic'

Update fields for issues with current issue type(s) 😽 Epic in project(s) SrcProj .

**Retain Original Values**: it is possible to retain original field values where the original value is valid within the target destination. This can be achieved by checking the checkbox associated with the required field

- Checked: All valid original field values will be retained. The field will not be updated with the new value.
- Unchecked: All field values will be overwritten with the new value.

Next Cancel		
Field Name	Field Value	Retain
Component/s	Auth [Project: SrcProj] $\rightarrow$ [Auth $\checkmark$ ]	<b>V</b>
Fix Version/s	$SRC-2020\left[\operatorname{\textbf{Project:}}\operatorname{SrcProj}\right] \longrightarrow \left[\operatorname{\textbf{SRC-2020}} \bullet\right]$	<b>V</b>
	auth-1.0 [Project: SrcProj] $\rightarrow$ auth-1.0 $\checkmark$	
	auth.20.12 [Project: SrcProj] $\rightarrow$ auth.20.12 $\checkmark$	
	DestProj-FY23-Q3 [Project: SrcProj] → DestProj-FY23-Q3 ∨	
	DestProj-FY23-Q4 [Project: SrcProj] → DestProj-FY23-Q4 ✓	
	DestProj-FY24-Q1 [Project: SrcProj] → DestProj-FY24-Q1 ▼	
	IntSol-FY24-Q1 [Project: SrcProj] → IntSol-FY24-Q1 ▼	
	DestProj-FY24-Q2 [Project: SrcProj] → DestProj-FY24-Q2 ▼	
	DestProj-FY24-Q3 [Project: SrcProj] → DestProj-FY24-Q3 ▼	
	$DestProj\text{-}FY24\text{-}Q4\left[Project:\ SrcProj\right] \rightarrow \fbox{DestProj\text{-}FY24\text{-}Q4} \checkmark$	
Epic Name	Epic Name is required.	
	Provide a short name to identify this epic.	
Affects Version/s	SRC-2020 [Project: SrcProj] → SRC-2020 ▼	×
	Version to which the fix should be targeted.	
Send mail for this upon	late	
By selecting this option, an	update notification will be sent for each issue affected by this bulk operation	
Next Grand		
Next Cancel		

What is going on? Well, it's true that for Epics, **Epic Name** is a required field. But all our moved Epics already have an **Epic Name**! So why are we being asked for one?

For me, it turned out that all my Epics did *not* have an **Epic Name**. Despite the relevant JQL (project = SrcProj AND issuetype = Epic AND "Epic Name" is empty) returning nothing, JQL shows there are Epics without a Name:

```
SELECT project.pkey || '-' || jiraissue.issuenum AS issuekey,
       cfv.stringvalue AS "Epic Name"
FROM project
JOIN jiraissue ON project.id=jiraissue.project
JOIN issuetype ON issuetype.id=jiraissue.issuetype
LEFT JOIN customfieldvalue cfv ON cfv.issue=jiraissue.id
LEFT JOIN customfield cf ON cf.id=cfv.customfield
WHERE project.pkey='SRC'
  AND issuetype.pname='Epic'
  AND cf.cfname='Epic Name'
  AND cfv.stringvalue IS NULL;
  issuekey Epic Name
 SRC-178105
 SRC-178099
 SRC-178123
 SRC-178143
 SRC-178101
 SRC-178140
 SRC-178098
 SRC-178083
 SRC-178139
 SRC-178142
 SRC-178095
 SRC-178132
 SRC-178147
 SRC-178133
(14 rows)
```

In fact these are trivial to create: start with an issue of any other type (a Story, for instance), click the 'Type' attribute and change it to Epic, and bam - you've got yourself a nameless Epic.

For the bulk move, it appears that *if you check the 'Retain' checkbox*, what you enter is only used for move issues with a blank Epic Name – i.e. it's not going to overwrite Epic Names everywhere. So just set a fake Epic Name. Make it unique enough that you can later search for it in JQL or the database; e. g. myepicname:

Epic Name	Epic Name is required.	
	myepicname	
	Provide a short name to identify this epic.	

Also, check the "Retain" checkbox on the field. Otherwise all your other Epics will have their Epic Names overwritten.

I didn't either the first time! Here is some SQL to recover the lost Epic Name from the change history:

### Summary

Things we've learned:

Always append order by ID ASC to the JQL of issues you're bulk moving, so the issue keys ascend in order of issue creation.

- Do not try to bulk-move sub-tasks. Only bulk-move the parents. Append to your search JQL: issuetype not in subtaskIssueTypes()
- The destination project must have versions and components defined for incoming issues. The versions must be un-archived. Do this with code.
  Disable the **Jira Watcher Field** plugin before you bulk move, and re-enable it after
- Check the 'Retain' box wherever possible, and especially on the Epic Name field if it appears.

Once you're done, don't forget to re-run JiraVersionComponentCloner.py with unarchive=False. If you used the Jira Watcher Field plugin, re-enable it after the move.